

WHAT'S INSIDE THE UMBRELLA CLUB?

- ✓ Annual Plan Review & Meeting
- ✓ Quarterly 15-Minute Access Calls
- ✓ Discounted Document Updates
- ✓ Legacy Interview Updates
- ✓ Secure Member Portal
- ✓ Monthly Attorney Webinars
- ✓ Educational & Client Events
- ✓ Guest Webinars + Exclusive Content
- ✓ Family Discounts

**Flip open to learn who it's for
and how it works.**

LET'S STAY IN TOUCH!

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 lawofficeofruby.com/about-membership

**SCAN
ME!**



THE LAW OFFICE OF
RUBY STEINBRECHER, PC

Live well. Plan smart. Leave a legacy.



THE UMBRELLA CLUB

***Ongoing Counsel and Peace of Mind
for Every Season of Life***

Membership for estate planning clients
who want continued support.

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WHY ESTATE PLANS FAIL



An estate plan is a snapshot in time — as life changes, your plan should too.



New homes left out. Growing families not included. Businesses overlooked. Blended families not accounted for. Even a well-crafted estate plan can fall short if it's not kept up to date.



Without regular check-ins, your plan can fall out of sync - leaving your loved ones exposed to stress and legal mess.

WHAT'S INCLUDED IN YOUR MEMBERSHIP



Annual Plan Review + 30-60 Minute Meeting



Quarterly 15-Minute Access Calls



\$100 Off Agent/Beneficiary Changes



10% Off Major Restatements



Secure Member Portal



Legacy Interview Updates



Monthly Attorney Webinars



Client Appreciation Events



Family Discounts



Exclusive Articles + Guest Webinars

WHO SHOULD JOIN?



Busy Families balancing kids and careers



Entrepreneurs & Business Owners



Blended Families with complex dynamics



Growing Families planning for the future

Your Membership Includes:



Ongoing support and guidance



Priority access to updates



Education to stay informed

Starting at \$89/month or \$1,000/year

(3-year min. commitment)



Ask us how to get started today!



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